

Introduction

- Cardiac surgical procedures have become less invasive, leading to lower likelihood of blood transfusion but preoperative blood ordering practices have not changed¹.
- Over ordering of blood products increases costs of patient care and wastes scarce blood resources¹⁻³.
- Creating an evidence-based maximum surgical blood ordering schedule (MSBOS) improves appropriate ordering of blood products^{1,2}.

Purpose

Purpose: To optimize the blood ordering process for cardiothoracic surgeries at the University of Iowa Hospitals and Clinics (UIHC)

- Objective 1:** To develop a maximum surgical ordering schedule (MSBOS) for cardiothoracic surgical procedures.
- Objective 2:** To implement the cardiac MSBOS at UIHC
- Objective 3:** To decrease the crossmatch to transfusion ratio (C:T) for cardiothoracic surgical services at UIHC by 50% six months after implementation of the MSBOS.

Methods

Project was deemed not human subjects research

Initial data obtained for cardiothoracic procedures ('19-'20)*:

- Procedure type
- Surgeon
- Estimated blood loss (EBL)
- Disposition (transfused, returned, wasted, released)
- Date of procedure
- Medical record number (MRN)

Data then categorized by surgical procedure and analyzed for:

- % transfused
- Median EBL
- Transfusion index
- Risk for major bleeding
- ≥ 4 units in > 10% of patients

MBSOS with procedure specific blood ordering recommendations based on Frank's algorithm using this institution specific data¹

- *Excluded data: surgeons no longer at UIHC, pediatric cases, and vascular procedures

Outcomes

Cardiac: Recommendations for Preoperative Blood Orders and Erythrocyte Transfusion Data

| Case Category | Recommendation | n | % Transfused | Median EBL | Transfusion Index | Risk of Major Bleeding | C:T ratio | ≥4U in >10% |
|---------------------------------|----------------|-----|--------------|------------|-------------------|------------------------|-----------|-------------|
| Transplant-Heart | 4U | 13 | 76.92% | 500 | 8.23 | Yes | 1.43 | Yes |
| Transplant-Lung | 2U | 31 | 51.61% | 500 | 1.23 | Yes | 4.00 | No |
| Minimally invasive valve | 2U | 144 | 3.47% | 0 | 0.06 | Yes | 40.25 | No |
| CABG and Valve | 2U* | 429 | 31.47% | 0 | 1.02 | Yes | 3.38 | Yes |
| Assist Device VAD | 2U | 34 | 35.29% | 0 | 2.59 | Yes | 1.83 | No |
| Assist Device impella/IABP/ECMO | 4U | 54 | 42.59% | 50 | 1.43 | Yes | 3.83 | Yes |
| Cardiac Major Vascular | 4U | 78 | 51.28% | 0 | 2.44 | Yes | 2.62 | Yes |
| ASD or VSD | 4U | 7 | 28.57% | 0 | 0.43 | Yes | 9.33 | Yes |
| Pericardium | 2U | 16 | 6.25% | 0 | 0.06 | Yes | 40.00 | No |
| Pacemaker/ICD | T&S | 52 | 5.77% | 25 | 1.04 | No | 3.56 | No |

Thoracic: Recommendations for Preoperative Blood Orders and Erythrocyte Transfusion Data

| Case Category | Recommendation | n | % Transfused | Median EBL | Transfusion Index | Risk of Major Bleeding | C:T ratio | ≥4U in >10% |
|----------------------------------|----------------|-----|--------------|------------|-------------------|------------------------|-----------|-------------|
| Esophageal | 2U | 106 | 7.55% | 10 | 0.15 | Yes | 14.13 | No |
| Sternal | 2U | 40 | 22.50% | 0 | 0.40 | Yes | 7.88 | No |
| Chest Wall | 2U | 36 | 8.33% | 13.75 | 0.19 | Yes | 12.00 | No |
| Thoracotomy-pneumonectomy | 4U | 8 | 12.50% | 150 | 0.50 | Yes | 5.00 | Yes |
| Thoracotomy all other procedures | 2U | 145 | 12.41% | 25 | 0.32 | Yes | 8.15 | No |
| Thoracoscopy | 2U | 322 | 4.35% | 0 | 0.07 | Yes | 29.57 | No |
| Mediastinoscopy | T&S | 19 | 0.00% | 0 | 0.00 | Yes | | No |
| Mediastinal exploration/washout | 4U | 53 | 58.49% | 0 | 2.72 | Yes | 2.68 | Yes |
| Scope procedures | T&S | 17 | 5.88% | 5 | 0.06 | No | 40.00 | No |

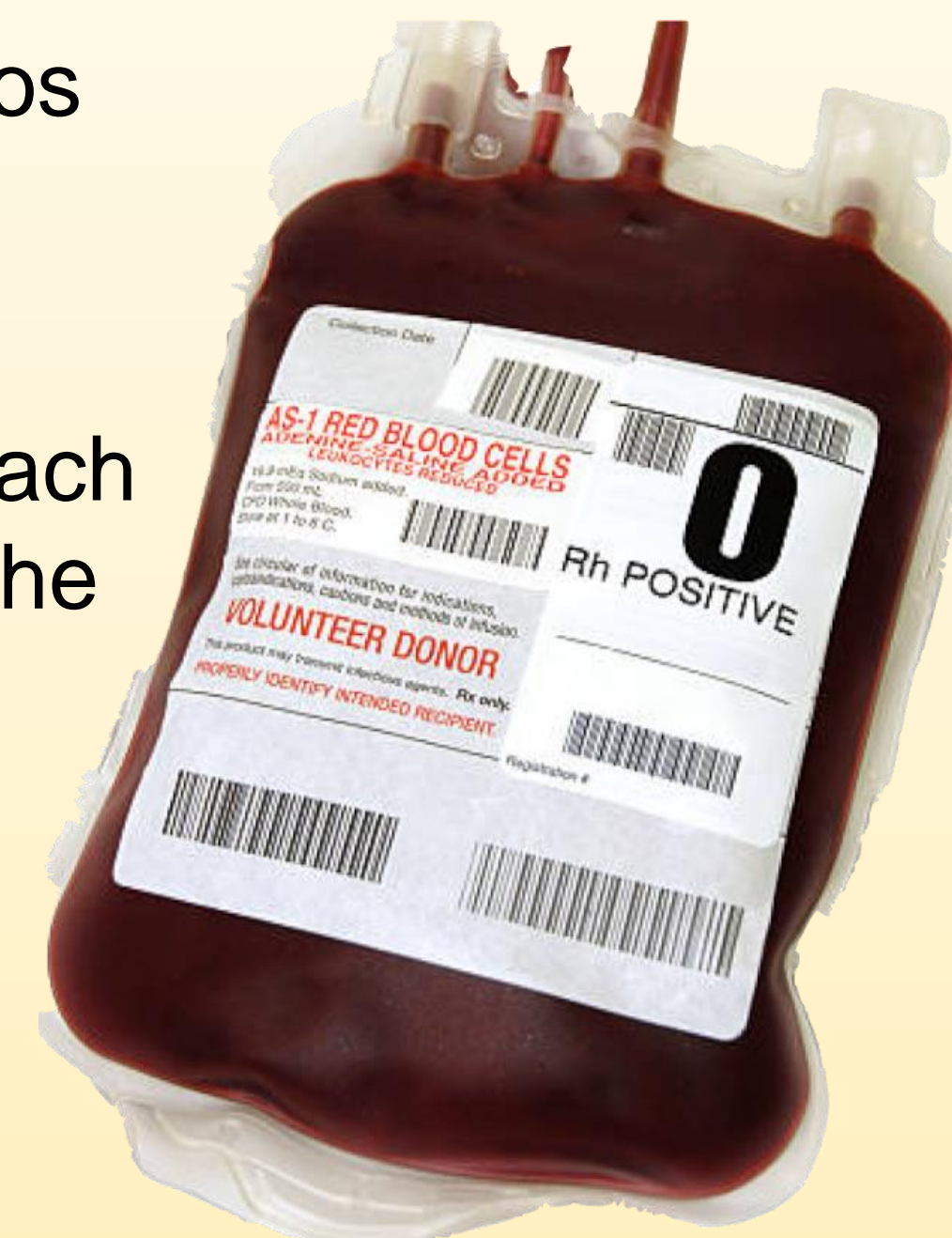
Transfusion index = total number of RBC units transfused divided by total number of patients
EBL = estimated blood loss; T&C = type and cross; C:T = crossmatch to transfusion
≥ 4 U in > 10% = 4 or more units were transfused for more than 10% of patients for that procedure
Grey box represents areas where C:T was unable to be calculated because 0 units were transfused

Evaluation

- 15 major categories with 40 subcategories of cardiothoracic surgical procedures are being performed at UIHC
- The categorization process was tedious and required surgical experts
- Almost all cardiothoracic procedures had a C:T above 2 indicating inefficient blood utilization
 - Transplants, assist devices, and cardiac/major vascular procedures had C:T ratios all only slightly above 2
 - Minimally invasive valve, pericardial, and scope procedures had C:T ratios of 40 or greater
- Opportunities exist to collaborate with postoperative inpatient blood management efforts
- Lack of EBL charted for most patients making calculations difficult
- Recommendations do not consider patient specific co-morbidities

Conclusions

- Data analysis revealed areas for improvement and areas of appropriate preoperative T&C ordering
- This MSBOS offers practitioners a reference when ordering preoperative lab work and blood products.
- Data and recommendations presented to cardiothoracic surgical team so order sets can be adapted to recommendations
- Implementation will improve C:T ratios and decrease RBC waste and unnecessary laboratory testing
- C:T ratios should be monitored for each procedure after implementation of the MSBOS and adjustments made
- Future projects can create MSBOS recommendations for other surgical specialties at UIHC



References

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